

COSEC / BSE/12

Corporate Relationship Department The Stock Exchange, Mumbai Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Dtd.16.04.2012

Scrip:513361

Sir/Madam,

Sir/Madam,

Sub: Compliance of Clause 35 of the Listing Agreement.

Pursuant to Clause 35 of the Listing Agreement, we are forwarding herewith duly signed shareholding pattern of the Company as on 31st March, 2012 in the prescribed format.

Please accept the same and acknowledge the receipt.

Thanking you,

Yours faithfully, For INDIA STEELWORKS LIMITED

Dilip Mabarana Company Secretary



Scrip	of the Company: Quarter ended:	INDIA STEEL WORKS LTD											
		31.03.2012											
Cate- gory code	Category of shareholder	Number of shareholders	Total number o	1	percentage of	reholding as a of total number of hares As a		eledged or encumbered					
7.0				ed form		percentage of (A+B+C)	No of shares	As a					
(A)					And the second s			poroontag					
-1	Indian												
	Individuals/ Hindu Undivided Family	8	11169510	11169510	4.77	4.77	5100000	45					
	Central Government/ State Government(s)				0.00	0.00	0.0000	70.					
	Bodies Corporate Financial Institutions/ Banks	10	100322650	99622650	42.86	42.86	85686700	85.					
	Any Other (specify)												
	PAC												
	Sub-Total (A)(1)	18	111492160	110792160	47.63	47.63	90786700	81.					
-2	Foreign				47.00	47.03	90766700	01.					
a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						The second secon						
	Bodies Corporate						***************************************						
	Institutions												
d) .	Any Other (specify)												
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0						
	Total Shareholding of Promoter and	18	111492160		47.63	47.63	90786700	81.					
	Promoter Group (A)= (A)(1)+(A)(2)					47.50	30700700	01.					
B)								THE CONTRACTOR OF THE PARTY OF					
	Institutions						***************************************	over termine term Miller Article Association					
	Mutual Funds/ UTI	3	3600	0	0.00	0.00							
) 1	Financial Institutions/ Banks	5	2812475	2812075	1.20	1.20							
b) (Central Government/ State Government(s)												
(lt	Venture Capital Funds												
-	nsurance Companies												
) F	oreign Institutional Investors	2	14334300	14334300	6.12	6.12							
	oregn financial Institutions	4	14900	0	0.01	0.01							
1) F	oreign Mutual Fund	1	14334300	14334300	6.12	6.12		THE PERSON NAMED IN COLUMN TWO IS NOT THE OWNER.					
) /	Any Other (Trust)		***************************************										
	Sub-Total (B)(1)	15	31499575	31480675	13.46	13.46							
	Non-institutions					0.00							
	Bodies Corporate	215	39788540	39766590	17.00	17.00		-May of the Address o					
	ndividuals												
S	Individual shareholders holding nominal hare capital up to Rs. 1 lakh.	11439	9100857	7986502	3.89	3.89							
S	. Individual shareholders holding nominal hare capital in excess of Rs. 1 lakh.	12	14251450	14251450	6.09	6.09	The state of the s						
	any Other (specify)												
	. NRI	40	74311	51161	0.03	0.03							
	NRN	11	304260	304260	0.13	0.13							
	. Clearing members	14	13375	13375	0.01	0.01							
-	. Market Maker	9	27095	27095	0.01	0.01							
	. Foreign Company . HUF	2	27260000	27260000	11.65	11.65							
	ub-Total (B)(2)	101 11843	269302 91089190	269302 89929735	0.12	0.12							
	otal Public Shareholding (B)= (B)(1)+(B)(2)	11858	122588765	121410410	38.91	38.91							
T	OTAL (A)+(B)	11876	234080925	232202570	52.37 100	52.37	00796700	00 70					
) S	hares held by Custodians and against hich Depository Receipts have been		204000023	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	100	100	90786700	38.78					
<u> </u>	Promoters												
	Public			The state of the s									
S	ub-Total (C)												
G	RAND TOTAL (A)+(B)+(C)	11876	234080925	232202570	100	100	90786700	38.78					

For India Steel Works Ltd.

Company Secretary

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IOIAL	. 7 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 -	ISISALES (INDIA) PVI LID	CONCA OTCELO CIO	CINICISCO (INCS) - V - C.C	ISIMETALS (INDIA) BYT I TO	ISISTAR EXPORTS LTD	PRIYA GPTA	ANITA GUPTA	ISISTAR EXPORTS LTD	VARUN GUPTA	ISISCOM IRADERS PLID	SIWORLD STEEL TVI LID	ISICOM TRADERS PVT LTD	HARBANSAL GUPTA	SUDTIN GUT I A ABITG3060D	ASHWIN GUP IA AASPG1416A	AAACI1365H	INDIA STEEL INTERNATIONAL / DI TO	(1)	/ N / /									Name of the shareholder
111492160		250	250	200	050	87500	40810	47000	350000	200000	350000	437500	962750	1247750	4766350	4867600	G		3						shares held	Number of	Details of	Details o	
47.63		0.00	0.00	0.00	0.04	20.0	0.02	0.02	0.15	0.09	0.15	0.19	0.41	0.53	2.04	2.08	41.92	44 00	3			No.		(A)+(B)+(C)	grand toal	As a % of	Shares held	Details of Shares held	
90786700				***************************************					350000		350000			700000	2200000	2200000	84,986,700	000 000	3		-01-11	(X) (100 m) (100 m)	Service Contraction			No.	Enc	Encumbered shares	
81.43		0.00	0.00	0.00	0.00	200	0.00	0.00	100.00	0.00	100.00	0.00	0.00	56.10	46.16	45.20	86.60	200	(VI)=(V)/(III)						percentage	Asa	umbered sh		
38.78		0.00	0.00	0.00	0.00	0.00	0.93	0.00	0.15	0.00	0.15	0.00	0.00	0.30	0.94	0.94	36.31		(M)			****	(I)(a)	of sub-clause	toal (A)+(B)+(C)	As a % of grand	ares		
2.0																	ス・み	(2)	3	class	the same	Wallalls of	morronto of	nimber of	As a % total		warrants	Details of	
Z. 3																	7	2	}	held	securities	CONVENIOR	CONTROL OF	Number of			Secu	Details of	
Z.D				And the state of t		***************************************											Z	(XI)	Wh.	class	the same	securities of	CONVENDIC	Convortible	number of	As a % total	securities	Details of convertible	
47.63	0.00	0.00	0.00	0.00	0.04	0.02	0.03	0.02	0.15	0.09	0.15	0.19	0.41	0.53	2.04	2.08	41.92	(XII)					Accepted to				convertible securities) as a % of	underlying shares assuming full conversion of warrants and	Charles Charles and Charles an



(I)(c)(Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the categorian description of the convertible securities of persons belonging to the category (including more than 1% of the total number of shares)

	1)	rubiic and noiding more than 1% of	ure total number	UI SHAIRS				
A THE STREET, A REAL OF THE PROPERTY CONTROL OF THE STREET, OF THE	Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details o Number of warrants held	f warrants As a % total number of warrants of the same class	convertible securities Number of convertible securities held	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
-	1	TB INVESTMENTS LTD	27000000	11.53				11.53
-	2	AASET RECONSTRUCTION COMPANY (INDIA) LTD	20000000	8.54			A second	8.54
-	3	MAVI INVESTMENT FUND LTD	14334300	6.12				6.12
	4	CRESTA FUND LTD	8400000	3.59				3.59
	5	SURYABARAYAN TRADE PVT LTD	7531400	. 3.22	TO SHEET STOLENGTON SON SON SON SON SON SON SON SON SON S	Control leader Section Franchises (Section Section Sec	The state of the s	3.22
-	6	K R BHARAT	7500000	3.20			,	3.20
	7	SHAKTIMAN STEEL CASTING PVT LTD	5614054	2.40				2.40
	8	LOTUS GLOBAL INVESTMENTS LTD	5934300	2.54	munication and management was even e		antinera errar aringen generaliset pelantipe allemaniset pelantipes.	2.54
	9	SUMAN VIJAY GUPTA	4374790	1.87	Comments of the Comment of the Comme		O THESE MORE AND ELECTRICATED PROJECTED CONSTRUCTION AND	1.87
1	10	ICICI BANK LTD	2810925	1.20			er menne er menne er propose enggen er engger er enggen er gegen er degene i de jegen er gegen er en gene	1.20
-	11	ADVENT ADVISORY SERVICES PRIVATE LIMITED	2500000	1.07			and the second	1.07
	12	SIRIUS SE CURITIES PVT LTD	2499712	1.07				1.07
		TOTAL	108499481	46.35			And the second s	46.35
600	A STATE OF THE PARTY OF THE PAR	f	TO COUNTRAL PROPERTY OF THE PR	ANALOGO DE LA DESENTA DE ENCOCATA DE LA DESENTA DE LA DESENTA DE LA DESENTA DE LA CONTRA DEL CONTRA DE LA CONTRA DEL CONTRA DE LA CONTRA DEL CONTRA DE LA CONTRA DEL CONTRA DE LA CONTRA DE LA CONTRA DE LA CONTRA DEL CONTRA	CLASSICAL DESCRIPTION OF THE PROPERTY OF THE P	ANTONIO PER PROPERTI ANTONIO P	ACCEPTAGE TO A CONTRACT OF THE PARTY OF THE	AU 11 70 21 70 21 70 21 70 70 70 70 70 70 70 70 70 70 70 70 70

(I)(c)(Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC)

	1.11-11	Statistical formation and the contract	o mondania siid	100, Wallettio, Colla	CIUDIC SCCUIIC	ica) or person	S (roderner with	TAU)
	ii)	belonging to the category "Public" and	holding more that	an 5% of the total n	umber of sha	res of the com	npany	
NAME OF TAXABLE AND PARTICULAR AND P	Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}		f warrants	convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of
1								diluted share capital
L	1	TB INVESTMENTS LTD	27000000	11.53				11.53
The Party State of the Party Sta	2	AASET RECONSTRUCTION COMPANY (20000000	8.54			VET TITLE TO THE THE AMOUNT AMOUNT AND AND AMOUNT SHOWLD, ONLY TO AMOUNT	8.54
-	3	MAVI INVESTMENT FUND LTD	14334300	6.12		_		6.12
1	1	TOTAL	61334300	26.20				26.20

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0.00
	(II)(a) Statement showing of	etails of Depository	Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	TOTAL			

Statement showing Holding of Depository Receipts (DRs), where underlying shares are

	Statement of the state of the s									
(II)(b))(b) in excess of 1% of the total number of shares									
Sr.	Name of the DR Holder	Type of	Number of shares	Shares underlying outstanding DRs as a percentage of total number						
No.		outstanding DR	underlying	of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at						
		(ADRs, GDRs,	outstanding DRs	para (l)(a) above}						
1										
	TOTAL									
[1] For	r determining public shareholding for th	e purpose of Cla	use 40A.							
[2] Fo	r definitions of "Promoter" and "Promot	er Group", refer t								
[3] For	r definitions of "Public Shareholding", re	efer to Clause 40.	Million (Million (Mil							



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I (a) Statement showin	g Shareholding Pattern	L	. a y
Name of the Company	: INDIA STEEL WOR	KS LIMITED	
Scrip Code :		Class of Security :	
Quarter ended: 31.03.	2012	7	
Partly Paid-up shares Held by promoter / promoter group	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by public	The state of the s	0	7
Total	0		
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group		G	
Held by public		0	0
Total	0	0	0
Warrants Held by promoter /	No.of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
promoter group		0	0
Held by public		0	O
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants			

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and convertible securities