

INDIA STEEL
WORKS LTD
Inner Vision. Global Action.

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COSEC / BSE/12

Corporate Relationship Department
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.
Dtd.16.04.2012

Scrip:513361

Sir/Madam,

Sir/Madam,

Sub: Compliance of Clause 35 of the Listing Agreement.

Pursuant to Clause 35 of the Listing Agreement, we are forwarding herewith duly signed shareholding pattern of the Company as on 31st March, 2012 in the prescribed format.

Please accept the same and acknowledge the receipt.

Thanking you,

Yours faithfully,
For **INDIA STEELWORKS LIMITED**


Dilip Maharana
Company Secretary



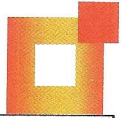
(Formerly known as ISIBARS LTD.)

REGD. OFFICE & STEEL PLANT
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Senapati Bapat Marg, Elphinstone (W), Mumbai - 400 013
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(I)(a) Shareholding Pattern under Clause 35



Name of the Company:		INDIA STEEL WORKS LTD						
Scrip	Quarter ended:	31.03.2012						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
						As a percentage of (A+B+C)	No of shares	As a percentage
(A)								
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	11169510	11169510	4.77	4.77	5100000	45.66
(b)	Central Government/ State Government(s)				0.00	0.00		
(c)	Bodies Corporate	10	100322650	99622650	42.86	42.86	85686700	85.41
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	P A C							
	Sub-Total (A)(1)	18	111492160	110792160	47.63	47.63	90786700	81.43
-2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	18	111492160	110792160	47.63	47.63	90786700	81.43
(B)								
-1	Institutions							
(a)	Mutual Funds/ UTI	3	3600	0	0.00	0.00		
(b)	Financial Institutions/ Banks	5	2812475	2812075	1.20	1.20		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	2	14334300	14334300	6.12	6.12		
(g)	Foreign financial Institutions	4	14900	0	0.01	0.01		
(h)	Foreign Mutual Fund	1	14334300	14334300	6.12	6.12		
(i)	Any Other (Trust)							
	Sub-Total (B)(1)	15	31499575	31480675	13.46	13.46		
-2	Non-institutions					0.00		
(a)	Bodies Corporate	215	39788540	39766590	17.00	17.00		
	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	11439	9100857	7986502	3.89	3.89		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	12	14251450	14251450	6.09	6.09		
(c)	Any Other (specify)							
	1. N R I	40	74311	51161	0.03	0.03		
	2. N R N	11	304260	304260	0.13	0.13		
	3. Clearing members	14	13375	13375	0.01	0.01		
	4. Market Maker	9	27095	27095	0.01	0.01		
	5. Foreign Company	2	27260000	27260000	11.65	11.65		
	5. HUF	101	269302	269302	0.12	0.12		
	Sub-Total (B)(2)	11843	91089190	89929735	38.91	38.91		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	11858	122588765	121410410	52.37	52.37		
	TOTAL (A)+(B)	11876	234080925	232202570	100	100	90786700	38.78
(C)	Shares held by Custodians and against which Depository Receipts have been							
	1. Promoters							
	2. Public							
	Sub-Total (C)							
	GRAND TOTAL (A)+(B)+(C)	11876	234080925	232202570	100	100	90786700	38.78

For India Steel Works Ltd.

Company Secretary

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sl No	Name of the shareholder	Details of Shares held					Encumbered shares			Details of warrants			Details of convertible securities			Underlying shares assuming full conversion of warrants and convertible securities) as a % of
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	As a % of grand total (A)+(B)+(C)	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class			
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(ix)	(x)	(xi)	(xii)						
1	INDIA STEEL INTERNATIONAL (P) LTD AAACI1385H	98134150	41.92	84,986,700	86.60	36.31	N.A	N.A	N.A	41.92						
2	ASHWIN GUPTA AASPG1416A	4867600	2.08	2200000	45.20	0.94				2.08						
3	SUDHIR GUPTA ABIPG3060D	4766350	2.04	2200000	46.16	0.94				2.04						
4	HARBANSAL GUPTA	1247750	0.53	700000	56.10	0.30				0.53						
5	ISICOM TRADERS PVT LTD	962750	0.41		0.00	0.00				0.41						
6	ISWORLD STEEL PVT LTD	437500	0.19		0.00	0.00				0.19						
7	ISICOM TRADERS P LTD	350000	0.15	350000	100.00	0.15				0.15						
8	VARUN GUPTA	200000	0.09		0.00	0.00				0.09						
9	ISISTAR EXPORTS LTD	350000	0.15	350000	100.00	0.15				0.15						
10	ANITA GUPTA	47000	0.02		0.00	0.00				0.02						
11	PRIYA GUPTA	40810	0.02		0.00	0.00				0.02						
12	ISISTAR EXPORTS LTD	87500	0.04		0.00	0.00				0.04						
13	ISIMETALS (INDIA) PVT LTD	250	0.00		0.00	0.00				0.00						
14	ISINOX STEELS LTD	250	0.00		0.00	0.00				0.00						
15	ISISALES (INDIA) PVT LTD	250	0.00		0.00	0.00				0.00						
	TOTAL	111492160	47.63	90766700	81.43	38.78	N.A	N.A	N.A	47.63						

For India Steel Works Ltd.

Company Secretary



(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category
 i) "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		convertible securities Number of convertible securities held	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class		
1	TB INVESTMENTS LTD	27000000	11.53				11.53
2	AASET RECONSTRUCTION COMPANY (INDIA) LTD	20000000	8.54				8.54
3	MAVI INVESTMENT FUND LTD	14334300	6.12				6.12
4	CRESTA FUND LTD	8400000	3.59				3.59
5	SURYABARAYAN TRADE PVT LTD	7531400	3.22				3.22
6	K R BHARAT	7500000	3.20				3.20
7	SHAKTIMAN STEEL CASTING PVT LTD	5614054	2.40				2.40
8	LOTUS GLOBAL INVESTMENTS LTD	5934300	2.54				2.54
9	SUMAN VIJAY GUPTA	4374790	1.87				1.87
10	ICICI BANK LTD	2810925	1.20				1.20
11	ADVENT ADVISORY SERVICES PRIVATE LIMITED	2500000	1.07				1.07
12	SIRIUS SECURITIES PVT LTD	2499712	1.07				1.07
TOTAL		108499481	46.35				46.35

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC)
 ii) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		convertible securities Number of convertible securities held	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class		
1	TB INVESTMENTS LTD	27000000	11.53				11.53
2	AASET RECONSTRUCTION COMPANY (INDIA) LTD	20000000	8.54				8.54
3	MAVI INVESTMENT FUND LTD	14334300	6.12				6.12
TOTAL		61334300	26.20				26.20

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL				

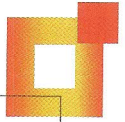
Statement showing Holding of Depository Receipts (DRs), where underlying shares are

(II)(b) in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL				

- [1] For determining public shareholding for the purpose of Clause 40A.
- [2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
- [3] For definitions of "Public Shareholding", refer to Clause 40A.

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I (a) Statement showing Shareholding Pattern			
Name of the Company : INDIA STEEL WORKS LIMITED			
Scrip Code :		Class of Security :	
Quarter ended : 31.03.2012			
	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Partly Paid-up shares Held by promoter / promoter group		0	0
Held by public		0	0
Total	0	0	0
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Outstanding convertible securities Held by promoter / promoter group		0	0
Held by public		0	0
Total	0	0	0
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Warrants Held by promoter / promoter group		0	0
Held by public		0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			

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